

TO: All Interested Parties**RE: *Town of Westerly v. One Parcel of Realty, Commonly Known as 198 Potter Hill Road Located at Parcel ID 8, Lot 23, C.A. No. WM-2020-0057; A Court-Supervised Initiative to Re-Develop the property located at 198 Potter Hill Road, Westerly, RI***

I am the Court-appointed Special Master for the land and re-development opportunity more commonly known as the Potter Hill Mill located at 198 Potter Hill Road, Westerly, Rhode Island (the "Real Estate"). You have received this "bid package" because you have indicated an interest in this re-development opportunity.

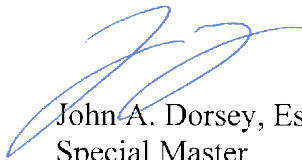
The Special Master is available to assist any prospective purchaser in preparing a form of offer to purchase the Real Estate. A certified check payable to "John A. Dorsey, Special Master" as a deposit in the amount of five (5%) percent of the purchase price offered must be simultaneously submitted to the Special Master along with any such offer. Offers will not be accepted without a deposit check.

If you have any questions, please do not hesitate to contact my office at the number listed below. In the event that your bid is accepted by the Special Master, any such sale or transfer is subject to higher or better bids and is expressly subject to the approval of the Court.

The Special Master has made an Electronic Bid Package available for e-mail delivery upon request through our website. Should you wish to view the Real Estate, or require further information relating thereto, please contact me at **401-455-1000**.

Thank you.

Very truly yours,



John A. Dorsey, Esq.,
Special Master
Ferrucci Russo Dorsey P.C.
55 Pine Street, 3rd Floor
Providence, RI 02903
Tel: (401) 455-1000
Fax: (401) 455-7778