

**TO: All Interested Parties****RE: *City of Pawtucket and City of Central Falls v. The Parcels of Real Estate Located Within The City Of Pawtucket's Tax Assessors Map, Commonly Known as 0 Barton Street, located at Plat 43, Lot 0645; 0 Broad Street, located at Plat 43B, Lot 0603; 0 Barton Street, located at Plat 43B, Lot 0604; The Parcels of Real Estate Located Within The City of Central Falls' Tax Assessors Map, Commonly Known as 0 Clay Street, located at Plat 1, Lot 309A; C.A. No. PC-2021-03426***

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I am the Court-appointed Special Master for the land and re-development opportunity more commonly known as the Former Pawtucket-Central Falls Train Station located at 0 Barton Street, (Plat 43, Lot 0645); 0 Broad Street, (Plat 43B, Lot 0603); 0 Barton Street, (Plat 43B, Lot 0604) Pawtucket, RI and 0 Clay Street, (Plat 1, Lot 309A) Central Falls, RI (the "Real Estate"). You have received this "bid package" because you have indicated an interest in this re-development opportunity.

The Special Master is available to assist any prospective purchaser in preparing a form of offer to purchase the Real Estate. A certified check payable to "John A. Dorsey, Special Master" as a deposit in the amount of five (5%) percent of the purchase price offered must be simultaneously submitted to the Special Master along with any such offer. Offers will not be accepted without a deposit check.

If you have any questions, please do not hesitate to contact my office at the number listed below. In the event that your bid is accepted by the Special Master, any such sale or transfer is subject to higher or better bids and is expressly subject to the approval of the Court.

The Special Master has made an Electronic Bid Package available for e-mail delivery upon request through our website. Should you wish to view the Real Estate, or require further information relating thereto, please contact me at 401-455-1000.

Thank you.

Very truly yours,



John A. Dorsey, Esq.,  
Special Master  
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